

Description

Live ICVS Certification Training consists of three sections:

1. Best Practices for Business Valuations
2. Best Practice for Valuing Intangibles
3. Case Analysis and Report Writing

ICVS Certification Procedures

19 th -23 rd Sept 2016	Five-Day Training Course
24 th Sept 2016	Multiple-Choice Examination
Oct - Nov 2016	Case Analysis and Report Writing ^{1,2}
Dec 2016 – Jan 2017	Report Grading ³
Feb 2017	Result Release ⁴

Course Details

Date: 19th -24th Sept 2016
Time: Five-Day Training Course
09:00-17:00
Multiple-Choice Examination
09:00-14:00
Venue: TBC (in Hong Kong)
Language: English
Cost: HK\$19,480
(Including 2016-2017 Annual Membership Fee)

¹ After passing the multiple-choice examination, you will receive a package with a standardized valuation situation for which you must analyze and submit a written valuation report.

² Please submit your case report to us within 60 days of receipt of the standardized assignment. Should you not wish to use our standardized case facts, you may use an actual valuation report prepared by yourself (please mask all information concerning the client's confidential data).

³ The Report will be graded by using the case report requirements covered in the training.

⁴ An ICVS certificate will be mailed to candidate who has passed both the multiple choice exam and the report writing.

Registration

Please fill in the associate membership application form and email to phoebe.fung@iacvahk.org on or before 12th August 2016 (Friday). As seats are limited, we will confirm your registration on a first-come-first-served basis by return email. For any further enquiries please contact Ms. Phoebe Fung at +852 3106 4277.

Payment Method

By crossed cheque:

Please issue to "International Association of Consultants, Valuators and Analysts Hong Kong Limited" and post to Room 2709, 27/F, Shui On Centre, 6-8 Harbour Road, Wanchai, Hong Kong, attention to: IACVA.

By direct deposit / wire transfer to the following bank account:

Name of Bank: HSBC
SWIFT Code: HSCHKHHHKH
Branch address: HSBC Wan Chai Branch, 6/F, 88 Gloucester Road, Wan Chai, Hong Kong
Account Name: International Association of Consultants, Valuators and Analysts Hong Kong Limited
Account No.: 499-807824-838

(Please email the deposit slip to phoebe.fung@iacvahk.org for confirmation of payment)

Instructor Profile



President & CEO Board Member of IACVA

William A. Hanlin, CPA, ICVS, CFE, CFD

William A. Hanlin, Jr., is the founder and managing partner of Hanlin Moss Yi, PS, a firm of certified public accountants and valuation analysts, with offices in Seattle and Xi'an, China. The firm provides general auditing, accounting, and tax services, as well as specialty services in connection with business planning, business valuations, estate planning, litigation support, and other non-traditional disciplines. Mr. Hanlin heads the Firm's effort in the areas of valuation services and fraud/forensic accounting.

Mr. Hanlin is the current president of International Association of Consultants, Valuators and Analysts, a non-profit organization with the mission of promoting best practices and transfer of knowledge in the business valuation and fraud prevention field. He is a part-time professor and research fellow at the Chinese Central University of Finance of Economics. He is an honorary member and serves as an advisor to the Standards Committee of China Appraisal Society under the leadership of China Ministry of Finance. He has been invited as keynote speakers for various professional forums in the USA, China, Germany, Ghana, Korea, France, Thailand, Taiwan, and Brazil.



Secretary General of IACVA

Robert C. Brackett, CPA, ICVS, MM, CGMA

Robert C. Brackett has served as president of Crandall & Brackett, Ltd. since 1991. As a respected member of the profession, Mr. Brackett is active in professional organizations that provide training and standards setting for Certified Public Accountants who perform business valuations. At the Illinois CPA Society, he served on various business valuation-related committees. Mr. Brackett serves on the Standards Committee for the National Association of Certified Valuators and Analysts (NACVA). He served on NACVA's Executive Advisory Board until 1996 when he was elected to chair the newly established Membership Board. Now past chairman, Mr. Brackett serves in the position of ambassador for NACVA.

Mr. Brackett has authored and taught courses in business valuation theory and practice through the Illinois CPA Foundation, the American Institute of CPAs, IACVA, and NACVA. Mr. Brackett's professional credentials include: a Certificate of Educational Achievement in Business Valuations from the Illinois CPA Society, and the American Institute of Certified Public Accountants; as well as the Certified Valuation Analyst designation awarded by NACVA. He also maintains his CPA license, and has been awarded the Chartered Global Management Accountant (CGMA) designation by the AICPA.

Mr. Brackett is a member of the following organizations:

- International Association of Consultants, Valuators, and Analysts
- American Institute of Certified Public Accountants
- Illinois CPA Society
- Massachusetts Society of CPAs
- National Association of Certified Valuators and Analysts
- Institute of Industrial Engineers
- Florida Institute of Certified Public Accountants

Mr. Brackett conducts seminars on valuations and ownership issues for many professional associations and business groups, and writes articles for monthly trade publications.

In May of 1999, Mr. Brackett received the "Member Emeritus" award from NACVA. This designation has only been awarded four times by NACVA in over 20 years of existence. The award reads in part: This award is given to honor you for contributions to the Association of evolutionary significance.... NACVA is deeply indebted and wishes to endear you to the Association forever by presenting you this prestigious award which comes with lifetime membership to the Association.

Mr. Brackett's background includes 10 years of general business consulting, 5 years as an operating nuclear engineer, and an undergraduate degree in industrial engineering. He is also a retired Captain in the U.S. Navy Reserves and is active in the direction of local community emergency planning and response.