



# International Association of Consultants, Valuators and Analysts

## Annual Membership Renewal Affidavit (Credentialed and Non-credentialed)

IACVA Member Number: \_\_\_\_\_ Charter Affiliation: \_\_\_\_\_ Renewal for (year) \_\_\_\_\_

Name (last/family/surname) \_\_\_\_\_ (first/given \_\_\_\_\_

Name of firm, Organization, or Agency: \_\_\_\_\_

Position/Title in Firm: \_\_\_\_\_ Designations: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ E-mail: \_\_\_\_\_

### PROFESSIONAL WORK (Applicable for all Credentialed members including Academicians and Students):

- How many Valuation Engagements have you signed in the last 12 months? \_\_\_\_\_  
**(Only indicate engagements where you provided more than 15% of the total work effort.)**
- How many Valuation Engagements have you worked on in the last 12 months? \_\_\_\_\_
- How many hours of professional time were included in the above? \_\_\_\_\_
- How many courses/conferences have you attended in the last 12 months? \_\_\_\_\_  
How many hours of that qualifies as CPE<sup>1</sup>? \_\_\_\_\_
- Did you attend CUV<sup>2</sup> during the previous year? \_\_\_\_\_

### PROFESSIONAL CONDUCT (Applicable for all members):

- Have you been convicted of any felony or any crime carrying a punishment (whether served or not) of more than one year in prison since your last renewal application?  
Yes  No  If Yes, please explain on another page.
- Have you been convicted of a misdemeanor involving moral turpitude (lying, cheating, stealing, or other dishonest conduct) or any other substantially equivalent crime in any court of law since your last renewal application?  
Yes  No  If Yes, please explain on another page.
- Have you had any professional license, professional certification, or professional membership revoked, refused, or suspended (other than for non-payment of dues) since your last renewal application?  
Yes  No  If Yes, please explain on another page.

### PAYMENT OF FEES:

Annual fee: Credentialed - \$430; Non-credentialed, Academicians, Government - \$215; Full-time students - \$125

- I have included payment by check. (Drawn in US dollars and made payable to "IACVA")
- I have charged my payment at: [http://iacvabookstore.org/product/IACVA\\_Charter\\_Dues\\_430/](http://iacvabookstore.org/product/IACVA_Charter_Dues_430/).
- I have wired my payment. (Instructions on next page)

I have included a recent curriculum vitae with this Affidavit.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Your signature attests to the completed CPE hours identified above, and also authorizes IACVA to confirm the above information via e-mail as well as authorizes IACVA to use e-mail for future communication. IACVA will not disclose or share this information with third parties. Applicant agrees to abide by the rules governing this Association and its members and agrees to hold IACVA harmless from any claims arising from or related to membership in IACVA.

1 See next page for description of acceptable CPE.  
2 (CUV) Current Updates in Valuation

Return to:

IACVA  
9709 Third Avenue NE, Suite 506  
Seattle, Washington 98115 USA  
E-mail: info1@iacva.org Tel: +1-206-623-3200 Fax: +1-206-623-3200



## International Association of Consultants, Valuators and Analysts

### *Continuing Professional Education (CPE) Information*

Members of the International Association of Consultants Valuators and Analysts understand and respect the role that education plays in providing excellent service for clients. Not only do educational seminars provide an important networking opportunity to form significant work contacts, they also allow members to maintain their expertise with the ever-changing best practices.

IACVA Headquarters requirements for IACVA credentialed members include a minimum of 36 hours of continuing professional education (CPE) per calendar year and completion of the "Current Update in Business Valuation" (CUV) at a minimum of once every 3 years. Members who are on "inactive retired status" do not need to meet these requirements.

IACVA Headquarters requires that members attest to the number of CPE hours taken on a yearly basis, prior to or concurrent with the renewal process. Members attest to the hours taken during the preceding calendar year.

IACVA Headquarters stipulates that all credentialed members meet the CPE requirement, but also recognizes this may not always be possible. Therefore, IACVA HQ allows members with extenuating circumstances, a one-time CPE waiver when application for same is submitted to the IACVA Board of Directors. For more information on the waiver, please contact IACVA's Membership Department.

To qualify as CPE for IACVA, CPE must be:

- CPE defined as:
  - Be a qualifying program designed to enhance professional knowledge in business valuation or fraud deterrence or detection related matters, and
  - Be conducted by a qualifying sponsor. More information on qualified CPE may be found online at [www.iacva.org](http://www.iacva.org).
- CPE in the areas of business, intangible asset valuation or practice management sponsored by any professional business valuation organization (for example: IACVA, IVSC, CA and CPA organizations), their charters or chapters.

Wire instruction:

Intermediary Bank:	Wachovia Bank, N.A., New York
Intermediary Bank SWIFT Code:	PNBPUS3NNYC
Beneficiary's Bank:	Bank of Montreal, Int'l Banking H.Q. Montreal
Beneficiary's Bank SWIFT Code:	BOFMCAM2
Beneficiary's Bank CHIPS UID:	046440
Beneficiary's Bank Address:	595 Burrard Street, Vancouver, BC V7X1L7, Canada
Beneficiary:	International Association of Consultants, Valuators and Analysts
Account#:	00044636-966

**Please absorb the wire fees and currency exchange costs to avoid delay of renewal.**

Return to:

IACVA  
9709 Third Avenue NE, Suite 506  
Seattle, Washington 98115 USA  
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