



International Association of Certified Valuation Specialists

Annual Membership Renewal Affidavit

Charter Affiliation:

Renewal for (year):

IACVS Member No.:

Name: (last/family/surname):

(first/given):

Designations:

Name of Firm, Organization, or Agency:

Address (include Mail Stop if applicable):

City:

State/Province:

ZIP:

Telephone:

Fax:

E-mail:

Position in Firm / Official title:

Please List:

1. How many Valuation Engagements have you signed in the last twelve (12) months?
(Only indicate engagements where you provided more than 15% of the total work effort)
2. How many Valuation Engagements have you worked on in the last twelve (12) months?
3. How many hours of professional time were included in the above?
4. How many courses/conferences have you attended in the last twelve (12) months?
(For information only, not for recertification purposes)

PROFESSIONAL CONDUCT:

1. Have you ever been convicted of any felony or any crime carrying a punishment (whether served or not) of more than one year in prison? Yes No If Yes, please explain:
2. Have you been convicted of a misdemeanor involving moral turpitude (lying, cheating, stealing, or other dishonest conduct) or any substantially equivalent crime in any court of law? Yes No If Yes, please explain:
3. Have you had any professional license, professional certification, or professional membership revoked, refused, or suspended (other than for non-payment of dues) Yes No If Yes, please explain:

I have included a recent curriculum vitae with this Application.

Signature:

Date:

Your signature will authorize IACVS to confirm the above information via e-mail and/or fax, if necessary and authorize IACVS to use either medium for future communication. IACVS will not disclose or share this information with third parties to secure confidentiality. Applicant agrees to abide by the rules governing this Association and its members and agrees to hold IACVS harmless from any claims arising from or related to membership in IACVS.



International Association of Certified Valuation Specialists

Continuing Professional Education (CPE) Information

Members of the International Association of Certified Valuation Specialists understand and respect the role that education plays in providing excellent service for clients. Not only do educational seminars provide an important networking opportunity to form significant work contacts, they also allow members to maintain their expertise with the ever-changing best practices.

IACVS Headquarters requirements for IACVS credentialed members include a minimum of 12 hours of continuing professional education (CPE) per calendar year and completion of the "Current Update in Business Valuation" (CUV) a minimum of once every 3 years. Members who are on "inactive retired status" do not need to meet these requirements.

IACVS Headquarters requires that members attest to the number of CPE hours taken on a yearly basis, prior to or concurrent with the renewal process. Members attest to the hours taken during the preceding calendar year.

IACVS Headquarters stipulates that all credentialed members meet the CPE requirement, but also recognizes this may not always be possible. Therefore, IACVS HQ allows members with extenuating circumstances, a one-time CPE waiver when application for same is submitted to the IACVS Board of Directors. For more information on the waiver, please contact IACVS's Membership Department.

To qualify as CPE for IACVS, CPE must be:

- CPE defined as:
 - Be a qualifying program designed to enhance professional knowledge in business valuation or fraud deterrence or detection related matters, and
 - Be conducted by a qualifying sponsor. More information on qualified CPE may be found online at www.iacvs.org.
- CPE in the areas of business, intangible asset valuation or practice management sponsored by any professional business valuation organization (for example: IACVS, IVSC, CA and CPA organizations), their charters or chapters.

Wire instruction:

Intermediary Bank:	Wachovia Bank, N.A., New York
Intermediary Bank SWIFT Code:	PNBPUS3NNYC
Beneficiary's Bank:	Bank of Montreal, Int'l Banking H.Q. Montreal
Beneficiary's Bank SWIFT Code:	BOFMCAM2
Beneficiary's Bank CHIPS UID:	046440
Beneficiary's Bank Address:	595 Burrard Street, Vancouver, BC V7X1L7, Canada
Beneficiary:	International Association of Consultants, Valuators and Analysts
Account#:	00044636-966

Please absorb the wire fees and currency exchange costs to avoid delay of renewal.

Return to:

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